# **Ballot Standards**

STATE BOARD of ELECTIONS

August 2022

Virginia State Board of Elections 1100 Bank Street Richmond, Virginia 23219

# **Authority and Scope**

The State Board of Elections (SBE) has the authority to prescribe ballot standards for elections within the Commonwealth (Va. Code § 24.2-613). Ballots must comply with all applicable Va. Code sections and these standards. These standards apply to all official ballots within the Commonwealth unless stated otherwise.

### What's in this document

**Code requirements** 

Ballots must comply with these.

**State Board requirements** 

B Ballots must comply with these.

**Best practice recommendations** 

- Ballots should follow best practice recommendations to support voter performance.
  - Best practices are strongly preferred, but are not required.
  - If technical constraints prevent compliance with best practices, please contact ELECT. We will work with you to meet the intent of the recommendation.

**Examples** 

Illustrate how to meet the code requirements and best practice recommendations.

Resources and references

Guidelines based on research by the Election Assistance Commission (EAC) and the Center for Civic Design. You can download copies here:

Designing polling place materials (eac.gov)

<u>Field Guides To Ensuring Voter Intent, Vols. 01-10</u> (civicdesign.org)

#### Who should use this document

**General registrars** To ensure that you are meeting all of the requirements for ballot design and

layout, including order of offices and for proofing ballots.

**Ballot layout specialists** To ensure that ballots show the right content in the correct order.

You will also find best practice recommendations useful when you are making tradeoffs in formatting. The best practices represent the best possible design

for ensuring voter intent is communicated.

**ELECT staff** As a reference for proofing ballots.

### How to use this document

Each major section includes three visual elements including: examples/illustrations, and indicators to differentiate requirements from recommended best practices:



# **B** Commonwealth of Virginia, Official Ballot

City of Richmond

Pct. 101 – City Hall
Republican Party Presidential Primary
Tuesday, March 1, 2016

### Requirements vs. Best practice recommendations:

- Indicators for illustrations
- These symbols identify requirements and best practices illustrated in visual
- examples. Best practice recommendations are taken from evidence-based studies by the EAC, NIST, and the Center for Civic Design.
- 3 Headers for

Requirements and best practices found in text are identified with these headers:

**Code requirements** 

**Board requirements** 

**Best practice recommendations** 

text

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# **Overall Ballot Design**

**Fonts and Targets** 

### **Board requirements for fonts**

Items required by Code or the State Board

Items required to appear on the ballot – either by code or the State Board –must be no less than 10-point font.

#### Best practice recommendations for fonts

Font size

Minimum font size of 12 points on the entire ballot.

Ballot headers should be the biggest content on the ballot, preferably at 18 points.

Use sans serif fonts

Vendors and printers may select any highly readable sans serif font. Some examples are Calibri (the font used throughout this document), Arial (used in all of the examples), and Helvetica.

Avoid serif fonts, such as: Times New Roman, Georgia, Cambria.

**Target ovals or boxes** 

Ovals are preferred as targets for marking ballots rather than squares, rectangles, or arrows. Squares, rectangles or arrows may be used, so long as targets marked without filling in the target area entirely – including with a line, check mark, or "X" – always capture voter intent.

Line weight for the target oval or rectangle should provide adequate contrast to cue the voter.



The lines making up ovals or rectangles (to be filled in by the voter) should be black, not red. The emphasis is distracting and does not improve voter performance.

#### **Order of Major Elements on the Ballot**

# The ballot must be laid out in this order

- B 1. Ballot Header (page 13)
- B 2. Instructions for voters (page 16)
- B 3. Offices and issues (starting on page 23)
- 4. Locality Seal (page 38)

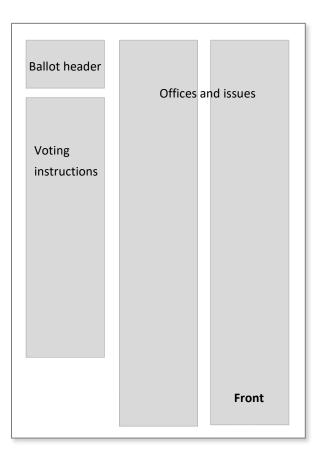


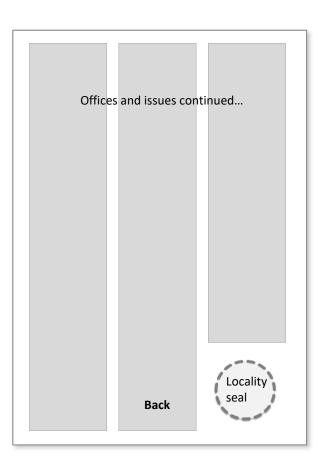
#### **Acceptable Layouts**

You may use one of the two ballot layouts below (images are not to scale). If you would like to use a different layout, please request a requirements waiver (see page 40).

Ballot Layout 1: Best practice

(Instructions in left column)



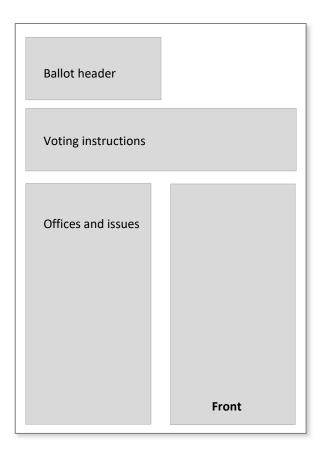


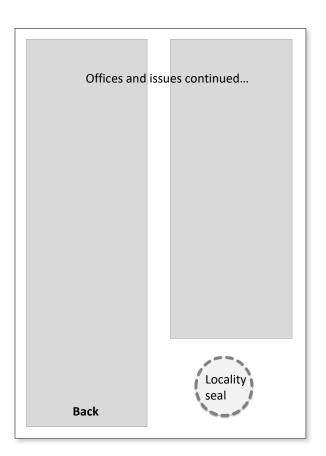


#### **Ballot Layout 2**

This layout is also acceptable, but not best practice to convey instructions to voters.

(Instructions across top)







where to go next

# Best practice recommendations for ballot design

**Type case** Use mixed case (avoid using all capital letters).

**Justification** Left-justify text (avoid centered text).

**Fonts** Use a single sans serif font family throughout the ballot.

**Adding emphasis** Use emphasis sparingly.

Never use italics or underlining on a ballot.

Use big enough type – but not too big.

**Help voters know** Put instructions where voters need them.

what to do and Use contrast and color functionally.

Decide what is most important (not everything should be bold or large

type).

Don't split offices across columns.

**Two-sided ballots** On 2-sided ballots, include instructions on the front of the ballot, at the

bottom of the right-hand column to continue voting, like this:

Turn the ballot over



### Best practice recommendations for instructions to voters

**Illustrations** Use accurate instructional illustrations.

**Language** Use clear, simple language in a positive voice.

and Write in the active voice, where the person doing the action comes

formatting before the verb.

Use emphasis sparingly. Never use italics or underlining on a ballot.

Use big enough type – but not too big.

**Content** Include instructions on how to request a new ballot, and how

voters may write in a candidate.

Include information that will prevent voters from making errors.

Keep paragraphs and sentences short.

Use short, simple everyday words.

When giving instructions that are more than one step, make each step

an item in a numbered list.

Separate paragraphs by a space so each paragraph stands out on the

page or screen.



#### **Ballot Headers**

## **Ballot Headers**

#### **Ballot header examples**

# Commonwealth of Virginia

**B** Official Ballot

City of Richmond

Pct. 101 - City Hall General and Special Elections Tuesday, November 7, 2017

OR

- "Commonwealth of Virginia" and "Official Ballot" in 18-point.

  The rest of the information in 12-point.
- Adding precinct number and precinct name is a Board requirement
- **Commonwealth of Virginia, Official Ballot**

City of Richmond, Pct. 101 - City Hall

Republican Party Presidential Primary Tuesday, March 1, 2016



#### **Ballot Headers**

## Code requirements for ballot headers

Non-presidential primaries

Must include the political party name before the words 'Primary Election'.

(Va. Code § 24.2-529)

For example: Republican Party Primary Election

**Democratic Party Primary Election** 

### **Board requirements for ballot headers**

Title "Commonwealth of Virginia" and "Official Ballot" on one or two lines.

**Locality** Name of locality

Precinct Number (Can also be included in ballot footer)

Name of election

General election without specials, referendum, or amendments

General election with specials, referendum, or amendments

General election with specials, referendum, or amendments

Special Elections

Special Election

Primaries

Republican Party Primary Democratic Party Primary Democratic Party Presidential Primary Democratic Party Presidential Primary



## **Ballot Headers**

Date of election

Must be written as day of the week, month date, and year.

For example, Tuesday, November 7, 2017.

# Best practice recommendations for ballot headers

**Font Size** 

No smaller than 12-point and should not be larger than 18-point.

In the example, "Commonwealth of Virginia" and "Official Ballot" are 18-point.

The rest of the information is 12-point.

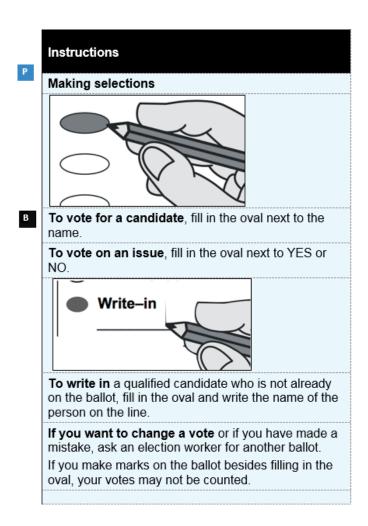


## **Voting Instructions**

# **Voting instructions**

#### **Voting instruction examples**

Best practice: instructions in the leftmost column of a 3-column layout



#### Remember:

Voters perform best when instructions are close to where they are needed.

Voters are more likely to read and use instructions when they appear in the left column of a multi-column ballot than when the instructions are across the top of the ballot.



## **Voting Instructions**

A conventional 2-column layout is acceptable if 3-columns will not work (for example, if candidate names are long). Instructions on this type of layout are placed across the top of the ballot, between the office header and the offices:

Example of voting instructions across the top of the ballot:

#### Instructions to voters

В

To vote for a candidate, fill in the oval next to the name, like this: [illustration]

To vote on an issue, fill in the oval next to YES or NO.

**To write in** a qualified candidate who is not already on the ballot, fill in the oval and write the name of the person on the line.

If you want to change a vote or if you have made a mistake, ask an election worker for another ballot.

If you make marks on the ballot besides filling in the oval, your votes may not be counted.



## **Voting Instructions**

# Board requirements for voting instructions

**Ballot types** All ballot types must include voting instructions.

**Voter intent** Voting instructions must present the voter with clear instructions on

how to mark the ballot the way they intend.

**Primaries** Do not include instructions for write-ins on primary ballots.

## Best practice recommendations for voting instructions

**Wording** Use the instructions in the example above, as closely as possible.

**Emphasize actions** Use bold to emphasize actions for voters.

**Illustrations** Include an illustration that shows how to mark the ballot correctly.

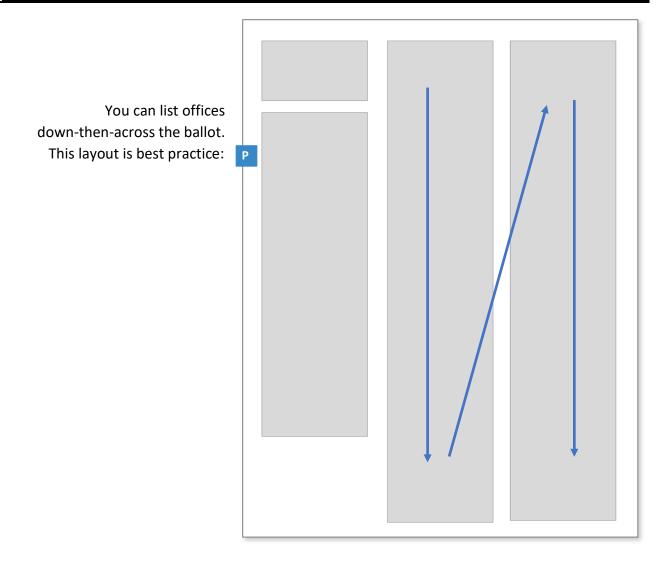
**Lists** Do not use numbered or bulleted lists. The emphasis in each sentence

does not need a bullet. The sentences are not steps in a process.



# **Ballot Order**

# Board requirements for ballot order





## **Code requirements for ballot order**

(Va. Code §24.2-613)

All offices to be elected must be placed before any question.

# Board requirements for ballot order

Lay out the ballot with all of the offices, amendments, and issues as shown below.

If there is a general election and a special election for the same type of office, list the general election before the special. For example, this may happen when filling a vacated seat.

Offices must be placed in this order:

<b>Ballot Placement</b>	Office/Issue title		
Statewide Offices			
1	President		
2	Member United States Senate		
3	Member House of Representatives		
4	Governor		
5	Lieutenant Governor		
6	Attorney General		
Regional Offices			
7	Member Senate of Virginia		
8	Member House of Delegates		
Locality-wide Offices			
9	Clerk of Court		



### **Ballot Placement** Office/Issue title

#### **Locality-wide Offices (continued)**

- 10 Commonwealth's Attorney
- 11 Sheriff
- 12 Commissioner of Revenue
- 13 Treasurer
- 14 Chairman Board of Supervisors

**County Board** 

Mayor, City

15 Member Board of Supervisors At Large

Member City Council At Large

- 16 Chairman School Board
- 17 Member School Board At Large

#### **District/Magisterial/Ward Offices**

18 Member Board of Supervisors

Member City Council Super District/Ward

Member City Council Election

- 19 Member School Board Super District/Ward
- 20 Member School Board
- 21 Soil and Water Conservation Director

#### **Town Offices**

- 22 Mayor
- 23 Member Town Council At Large



<b>Ballot Placement</b>	Office/Issue title			
Town Offices (cont	inued)			
24	Member Town Council			
25	Recorder			
26	Treasurer			
Statewide Issues, if	f applicable			
27	Proposed Constitutional Amendment (statewide)			
28	Proposed Bond Referendum (statewide)			
Regional Issues, if applicable				
29	Regional Referendum			
Locality-wide Issue	s, if applicable			
30	Bond Issues			
31	Referendum			
District/Ward Issues, if applicable				
32	Referendum			
Town Issues, if app	Town Issues, if applicable			
33	Referendum			



### **Office Headers**

#### **Officer Header examples**

**General election** 

Member

**Senate of Virginia** 

District 99

С

Vote for only one

Special election, without designation

Member

**Senate of Virginia** 

District 9

For unexpired term to end December 31, 2015 Vote for only one

Use shading to off-set the office headers and instructions for

voting.

Special election, with designation

Member

Senate of Virginia

**Special Election** 

For unexpired term to end December 31, 2015

Vote for only one

Special election, with term on 2 lines

Member

Senate of Virginia, Special Election

For unexpired term

to end December 31, 2015

Vote for only one



#### Officer Header examples, continued

Examples for down-ballot offices

Member School Board Jack Jouett District

Vote for only one

Mayor Town of Glasgow

Vote for only one

Member Town Council Town of Brodnax

Vote for not more than three

Member Town Council – At Large Town of Amherst

Vote for only one

Member Town Council, At Large Town of Amherst

Vote for only one



# Officer Header examples, continued

Presidential elections	President and Vice President
	Vote for only one
	Democratic Party  Electors for  Anna Mae Sterner, President and Leslie Michelle Voiles, Vice President
	Republican Party Electors for  James X. Spool, President and Herbert Adams, Vice President
	O Write-in



# Code requirements for office headers

"Vote for..." Instructions

For general, special, and primary elections, "Vote for..." instructions must not be smaller than 10-point type.

(Va. code § 24.2-613(D))

Must appear immediately below the title of any office.

Offices to which only one candidate can be elected must say:

"Vote for only one"

Instructions for offices to which more than one candidate can be elected must say:

"Vote for not more than n"

...where "n" is a number, written out. For example:

Vote for not more than three

"Electors for..."

(Va. Code § 24.2-614)

In Presidential elections, the words "Electors for" must appear between the party name and the name of the presidential candidate.



### Board requirements for office headers

Order of elements in office blocks

Office title (such as "Governor")

Town, District, or Ward

For special elections only: "For unexpired term to end June 20, 2019"

"Vote for" instructions (see above)

Candidate names

Write-in line(s), except for primaries

Member offices

Start with the word, "Member."

The word "Member" should be on its own line, space permitting.

Include a "-" (hyphen) or "," (comma) and the words "At Large" for an at-large

seat.

For example: Member Town Council - At Large

Member Town Council, At Large

Be consistent in usage of dashes or commas throughout the ballot.

**Special elections** 

Office title

The words "Special Election" are optional in the office title. If you choose to

label the office with "Special Election" then use one of these formats:

[Office name], Special Election

[Office name] - Special Election

**Unexpired term** 

Be consistent in usage of dashes or commas throughout the ballot.

The text "For unexpired term to end June 20, 2019" must appear immediately

preceding the "Vote for" instructions.



## Best practice recommendations for office headers

**Shading** Use shading to off-set the office headers and instructions for voting.

Shading should be 10% gray or cyan.

**Separate candidate list** You may also separate the headers from the candidate lists using a light

horizontal rule of 0.25 point to 0.50 point.

**Be consistent** The examples on pages 23 - 25 show variations. Use the same variation

throughout. The examples above show variations. Use the same variation

throughout.

**Term Expiration** Wording for term expiration can include or exclude the preposition "on."

For example: For unexpired term to end on December 31, 2015

For unexpired term to end December 31, 2015



#### **Candidate Order and Name Formats**

Non-presidential candidate names	Boa	nber ard of Supervisors unexpired term to end on December 31, 2015	
"Vote for" language is set in code. —— C	Vote	e for not more than three	
	0	Aaron J. Peskin II	
The Board sets standards for ballot names. —— B	0	Barb Jean Bush Jr.	
Candidate order is set in code. —— C	0	G. Duane Kruse	Candidate
candidate order is set in code.	0	Janice C. "Ginny" Redish	names should be in mixed
	0	Erin J. Michael	case, bold type.
	0	Write-in	, ,,

# Code requirements for candidate names

(Va. Code §24.2-613) The names of all candidates printed on the ballot must be in the same font, size, and style.

(Va. Code §24.2-529) List names in the order in which the candidates completed filing.

**Primary elections** In the event two or more candidates file simultaneously, the order of filing is

determined by lot by the electoral board or the State Board as in the case of a

tie vote for the office.

No write-in shall be permitted on ballots in primary elections.



### **Board requirements for candidate names**

For all offices except president / vice president, candidate names follow this formula on the ballot:

First name or initial + middle name or initial + (optional) "nickname" + last name + suffix.

**Title** Do not include a title with the name – neither before, nor after. Examples of

titles include Rev., Dr., Mrs., Mr., etc.

Candidates must use their given name and not the name of their spouse. For

example:

Mary L. Jones

Not: Mrs. John W. Jones

**First name** Must use first name or initial or familiar form of first name.

**Middle name** Must use middle name or initial or familiar form of middle name.

**Initials** Initials may be used instead of either the first or middle name or both.

**Nickname** Must be in double quotation marks, if used.

**Last name** Must use the last name as it appears on the candidate's voter registration

record.

**Suffix** Must be used if included on the candidate's voter registration record.

NOTE: If a candidate's name cannot meet the above requirements because there is no middle name – or for some other reason – contact ELECT for acceptable accommodations.



## Board requirements for candidate names, continued...

#### **Examples of acceptable name formats**

As an example, the candidate's full legal name is Thomas Wendell Smyth III. The candidate can specify any of these options:

Tom W. Smyth III

T. Wendell Smyth III

Thomas W. Smyth III

Thomas Wendell Smyth III

T.W. "Tom" Smyth III

T.W. "Sparky" Smyth III

T.W. Smyth III

TW Smyth III

#### **Presidential / Vice Presidential Candidate Names**

Presidential and vice-presidential candidate names appear on the ballot as specified to the State Board by the nominating party or candidate.

#### Fit the full candidate name on one line

The full candidate name must fit on one line of the ballot. This includes any punctuation and spaces.

If the candidate's name goes onto a second line, contact ELECT staff for support. They will suggest appropriate accommodations so that you can meet this requirement.



# **Best Practice Recommendations**

Candidate names should be in mixed case, bold type.

Member House of Delegate 58 <sup>th</sup> District	s		
Vote for not more th	an three		
Aaron Peskin	II (D)		
O Barb Jean Bu	sh Jr. (R)	С	Show party designation
○ G. Duane Krus	se (L)		for federal, statewide, and General Assembly offices.
O Janice C. "Gir	nny" Redish (G)		General rissembly offices.
C Erin J. Michae	el (G)		
○ Write–in			
── Write–in			
○ Write–in			



### **Political Party Order and Appearance**

# **Political Party Order and Appearance**

#### Code requirements for political party order and appearance

Party designation A political party name must identify candidates that have been nominated for

federal, statewide, and General Assembly offices. Party identification is only present on ballots in federal, statewide, and General Assembly elections (Va.

code § 24.2-613).

Order of parties General and Special Elections

The State Board determines by lot the order of the political parties, and the names of all candidates for a particular office shall appear together in the

order determined for their parties.

Independent candidates always appear last and in the order they filed all

required paperwork (Va. code § 24.2-613).

### Board requirements for political party order and appearance

**Appearance of political** 

Party abbreviations must be in accordance with the SBE determination made at

party names the time of the party order drawing.

## Best practice recommendations for political party order and appearance

Party name format If the SBE determines party names are to be spelled out, then the names of the

parties should be mixed case, regular (non-bold) type, following candidate

names in mixed case, bold type.

**Emphasis of party** 

If you abbreviate the party name, it should appear in regular (non-bold) type,

abbreviation f

following the candidate name in mixed case, bold type.



#### Write-ins

#### Write-ins

#### Write-in Example

Write-ins are after the last candidate's name; show a target for each write-in space; include the words "Write-in" followed by a line for voters to write the name. Include the same number of write-in lines as the number of seats to be elected.

For the words, "Write-in," use the same font size and weight as candidate names.

The line for writing in the name is under the words "Write-in" with enough line space for the voter to write the name.

Member **Board of Supervisors** Vote for not more than three Aaron Peskin II (D) Barb Jean Bush Jr. (R) G. Duane Kruse (L) Janice C. "Ginny" Redish (IG) Erin J. Michael (I) Write-in Write-in Write-in



#### Write-ins

### Code requirements for write-ins

**Scope** Write-in sections must be included on all ballots, except in primary elections.

(Va. Code § 24.2-529) Write-ins are not permitted in primary elections.

### **Board requirements for write-ins**

Where After the last candidate's name.

**Target** Write-in lines must show a target (oval, rectangle, etc.) for each write-in space.

Language Include the words "Write-in" using a hyphen followed by a line for voters to

write the name.

**Number of write-in lines** There must be the same number of write-in lines as the number of seats to be

elected. For example, an office with the instruction, 'Vote for not more than three' should have 3 lines for the voter to write in or leave enough space for

voters to write in 3 separate names.

### Best practice recommendations for write-ins

**Font size and weight** For the words, "Write-in," use the same font size and weight as candidate

names.

**Location of line** Put the line for writing in the name under the words "Write-in" with enough

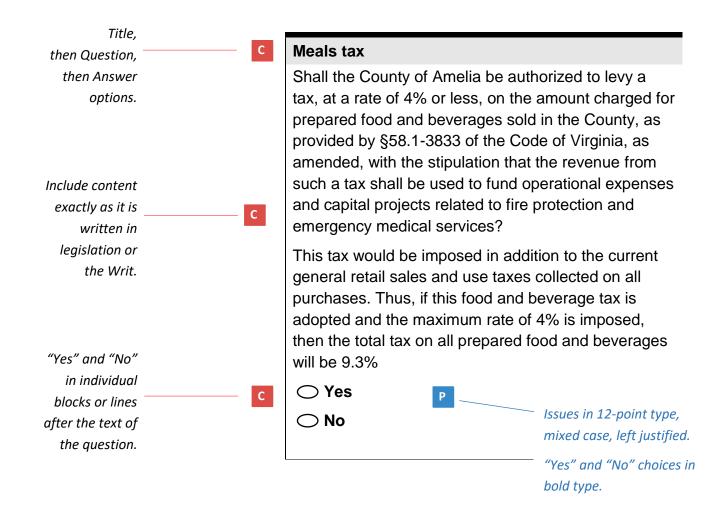
line space for the voter to write the name. The line may also be next to or above the words "Write-in" if voting systems cannot accommodate the line underneath. If presented on the same line, the words "Write-in" should be to

the left of the write-in line.



#### Amendments, Referendums, and Bonds

# **Amendments, Referendums, and Bonds**





## Amendments, Referendums, and Bonds

### Code requirements for amendments, referendums, and bonds

#### Layout (Va. code § 24.2-684)

Amendments, referendums, and bonds should be laid out in the following order:

- Title
- Question
- Answer options: Place "Yes" and "No" in individual blocks or lines after the text of the question.

#### Language (Va. code § 24.2-684)

#### Referendums must:

- Include statewide and regional content exactly as it is written in the legislation passed by the General Assembly.
- Include local content exactly as it is written in the Circuit Court's Writ.

#### Best practice recommendations for amendments, referendums, and bonds

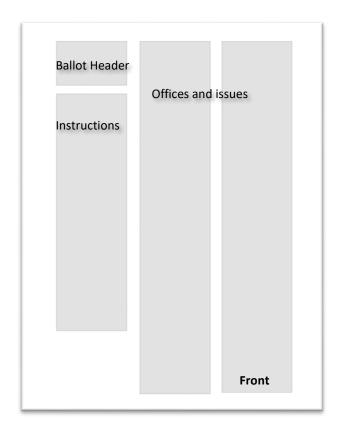
Text of issues should be in 12-point type, mixed case, and left justified (not fully justified).

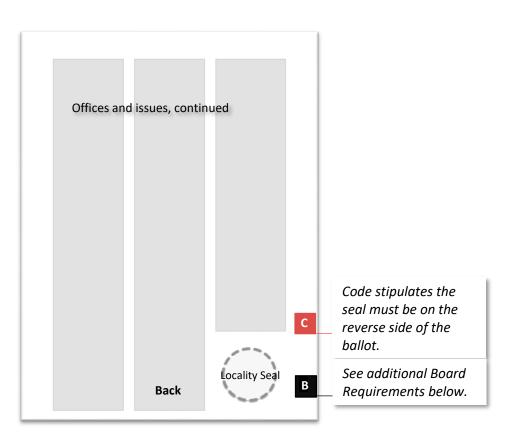
The "Yes" and "No" choices should be in bold type.



# **Locality Seal**

# **Locality Seal**







# **Locality Seal**

## Code requirements for the locality seal

The official seal of the locality must go on the reverse side of the ballot (Va. code § 24.2-619).

# Board requirements for the locality seal

If all issues and offices fit on the front of the ballot, the seal must still go on the back.

If the issues and offices use both the front and back of the ballot, include the seal on the back if it fits after the issues and offices.

There is no specified requirement for the size of the seal.



#### **Waivers**

## **Waivers**

The State Board of Elections has adopted a waiver process from Board Requirements of the prescribed ballot standards for localities. The Board has delegated this authority, and any procedure related to it, to the Commissioner of Elections and the Department of Elections.

A locality seeking a waiver from Board Requirements of the Ballot Standards must receive approval from the Commissioner of Elections. A formal procedure for seeking a waiver will be released at a later date.